

<b>IHSG</b>	<b>6,619</b>
Change (%)	<b>-0.22%</b>
Net Foreign Buy (YTD)	<b>21.52 T</b>
Support	<b>6600</b>
Resistance	<b>6630</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,002	0.53%
IDXCYCLIC.JK	858	0.70%
IDXENERGY.JK	1,755	0.33%
IDXFINANCE.JK	1,375	0.41%
IDXHEALTH.JK	1,485	1.67%
IDXNONCYC.JK	738	-0.32%
IDXINDUST.JK	1,162	0.50%
IDXINFRA.JK	841	1.22%
IDXPROPERT.JK	738	1.82%
IDXTECHNO.JK	4,797	-1.42%
IDXTRANS.JK	1,891	1.96%

Commodities	Last	Change %
Crude Oil Jul 23	71.9	0.24%
Brent Crude Oil	76.5	0.21%
Gold Jun 23	1981.6	0.01%
Copper Jul 23	3.8	0.41%

Indeks	Close	Change %
Dow Jones Industrial Average	33,573	0.03%
S&P 500	4,284	0.24%
NASDAQ Composite	13,276	0.36%
FTSE 100	7,628	0.37%
DAX PERFORMANCE-INDEX	15,992	0.18%
SSE Composite Index	3,195	-1.15%
HANG SENG INDEX	19,099	-0.05%
Nikkei 225	32,465	-0.13%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.86 percent
Inflation Rate	4.33 percent
Inflation Rate MoM	0.33 percent
Interest Rate	5.75 percent
Balance of Trade	2828 USD Million
Current Account	4181 USD Million
Current Account to GDP	0.3 percent of GDP
Government Debt to GDP	41.2 percent of GDP
Government Budget	-4.65 percent of GDP
Business Confidence	10.27 points
Manufacturing PMI	52.7 points



Source: trading view, Divisi Research Erdikha

- ### NEWS HIGHLIGHT
- MEDC tebar sisa dividen USD 0.0016
  - MBMA targetkan Smelter nikel RKEF rampung Q3 2023
  - Anak usaha ADRO bakal kembangkan solar PV Supply Chain
  - TLKM akan buyback dalam rangka pemisahan usaha IndiHome kepada Telkomsel
  - INKP lunasi obligasi jatuh tempo Rp. 883 miliar

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) bergerak volatil sepanjang perdagangan Selasa (6/6/2023). Berayun dari zona merah ke hijau, IHSG akhirnya ditutup kembali di area pelemahan di penghujung perdagangan. Menurut data Bursa Efek Indonesia (BEI), IHSG melemah 0,22% menjadi 6.618,92. Dengan ini, dalam lima hari perdagangan IHSG masih terkoreksi 1,02%. Selain itu, secara year to date (ytd) indeks membukukan koreksi sebesar 3,38%.

Inflasi tahunan Indonesia berada di kisaran target Bank Indonesia (BI) yaitu 2-4% sejak Juni 2022. Inflasi Indonesia berada di 4% bulan lalu berdasarkan databiro statistik. BI telah menaikkan total suku bunga sebesar 225 basis poin. Gubernur Bank Sentral Indonesia, Perry Warjiyo menyatakan bahwa Bank Indonesia berkomitmen untuk menjaga stabilitas nilai tukar dan akan bekerja sama dengan Kementerian Keuangan untuk memastikan pasar obligasi juga stabil.

Indeks Dow Jones Industrial Average (DJIA) ditutup naik tipis 0,03% ke posisi 33.573,28 sementara S&P 500 naik 0,24% ke 4.283,85, dan Nasdaq Composite juga mengalami penguatan dengan apresiasi 0,36% ke 13.276,42.

S&P 500 naik ke penutupan tertinggi sejak 2023. Ini dipicu karena Wall Street mencerna reli baru-baru ini yang membawa indeks luas ke level tertinggi dalam sembilan bulan. Investor saat ini cenderung wait and see terkait kebijakan The Fed, 13-14 Juni mendatang. Meskipun sinyal kenaikan suku bunga terlihat jelas pasca rilis data tenaga kerja yang masih kuat pekan lalu. Berdasarkan perangkat FedWatch milik CME Group, pasar melihat probabilitas suku bunga dinaikkan hanya 20%, sisanya yakin akan tetap sebesar 5% - 5,25%. Sehingga jika The Fed kembali menaikkan suku bunga, pasar finansial terutama bursa Amerika Serikat ini tentunya bisa tertekan lagi.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBTN	1,315	Trading Buy	1,335	1,360	1,275	Consolidation, entry level: 1280-1315
INCO	6,600	Trading Buy	6,700	6,775	6,400	Consolidation, entry level: 6425-6600
ADRO	2,220	Sell on Strength	2,250	2,280	2,150	Coal Price Correction
ITMG	23,675	Sell on Strength	24,025	24,375	22,975	Coal Price Correction
BUMI	112	Sell on Strength	113	115	108	Coal Price Correction

# LQ45 PERFORMANCE

Wednesday, June 7, 2023

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CODE	PRICE	Daily (%)	PER
BRIS	1,695	-2.31%	16
GOTO	119	-4.80%	#N/A
ACES	645	2.38%	16
ASII	6,800	-0.37%	9
ICBP	11,300	-2.16%	20
BBRI	5,450	0.46%	15
INDF	7,375	1.72%	8
TLKM	4,090	0.25%	19
BBCA	9,150	-0.54%	26
BMRI	5,050	-0.49%	11
ANTM	2,010	1.77%	12
AMRT	2,680	-1.47%	38
AKRA	1,405	3.31%	10
BBNI	9,200	2.22%	9
SIDO	750	4.17%	20
INTP	9,775	-1.26%	17
KLBF	2,040	-0.49%	28
BBTN	1,315	3.14%	5
TBIG	2,200	2.80%	32
BRPT	720	-1.37%	2,402
UNVR	4,460	-0.89%	36
INCO	6,600	0.00%	19
EXCL	1,970	-0.76%	19
JPFA	1,175	-0.42%	24
TOWR	995	-0.50%	15
MEDC	905	-1.63%	3
UNTR	23,200	1.53%	4
SMGR	5,850	0.43%	15
PTBA	3,280	4.13%	3
HRUM	1,425	-1.04%	4
CPIN	4,900	0.00%	41
PGAS	1,435	-0.35%	8
TINS	940	0.00%	14
INKP	7,000	-0.36%	3
TPIA	2,050	0.49%	#N/A
BUKA	208	1.96%	#N/A
MDKA	3,100	2.31%	#N/A
SCMA	144	3.60%	14
ARTO	2,570	2.80%	2,459
INDY	1,880	5.62%	2
ESSA	575	8.49%	5
SRTG	1,580	1.94%	#N/A
ITMG	23,675	4.07%	2
EMTK	615	0.82%	36
ADRO	2,220	5.71%	2

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
BRIS		31.40%
GOTO		30.77%
ACES		30.04%
ASII		19.30%
ICBP		13.00%
BBRI		10.32%
INDF		9.67%
TLKM		9.07%
BBCA		7.02%
BMRI		1.76%
ANTM		1.26%
AMRT		1.13%
AKRA		0.36%
BBNI		-0.27%
SIDO		-0.66%
INTP		-1.26%
KLBF		-2.39%
BBTN		-2.59%
TBIG		-4.35%
BRPT		-4.64%
UNVR		-5.11%
INCO		-7.04%
EXCL		-7.94%
JPFA		-9.27%
TOWR		-9.55%
MEDC		-10.84%
UNTR		-11.03%
SMGR		-11.03%
PTBA		-11.11%
HRUM		-12.04%
CPIN		-13.27%
PGAS		-18.47%
TINS		-19.66%
INKP		-19.77%
TPIA		-20.23%
BUKA		-20.61%
MDKA		-24.76%
SCMA		-30.10%
ARTO		-30.91%
INDY		-31.14%
ESSA		-37.16%
SRTG		-37.55%
ITMG		-39.33%
EMTK		-40.29%
ADRO		-42.34%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	55%	1,095	▼	1,820	-7%
GOTO	47%	81	▼	416	-71%
ACES	65%	392	▼	1,005	-36%
ASII	31%	5,200	▼	7,400	-8%
ICBP	39%	8,125	▼	11,700	-3%
BBRI	38%	3,960	▼	5,625	-3%
INDF	22%	6,025	▼	7,475	-1%
TLKM	15%	3,570	▼	4,770	-14%
BBCA	31%	7,000	▼	9,400	-3%
BMRI	41%	3,588	▼	5,500	-8%
ANTM	31%	1,535	▼	2,490	-19%
AMRT	54%	1,740	▼	3,150	-15%
AKRA	57%	895	▼	1,670	-16%
BBNI	29%	7,150	▼	9,950	-8%
SIDO	19%	630	▼	1,010	-26%
INTP	9%	8,975	▼	11,850	-18%
KLBF	30%	1,565	▼	2,360	-14%
BBTN	14%	1,150	▼	1,639	-20%
TBIG	22%	1,800	▼	3,260	-33%
BRPT	5%	687	▼	1,061	-32%
UNVR	13%	3,960	▼	5,475	-19%
INCO	39%	4,740	▼	7,750	-15%
EXCL	16%	1,695	▼	2,780	-29%
JPFA	16%	1,015	▼	1,635	-28%
TOWR	14%	870	▼	1,295	-23%
MEDC	68%	540	▼	1,430	-37%
UNTR	5%	22,200	▼	36,200	-36%
SMGR	4%	5,625	▼	8,277	-29%
PTBA	15%	2,840	▼	4,530	-28%
HRUM	18%	1,205	▼	2,470	-42%
CPIN	13%	4,330	▼	6,275	-22%
PGAS	8%	1,325	▼	1,995	-28%
TINS	8%	870	▼	2,010	-53%
INKP	3%	6,775	▼	10,400	-33%
TPIA	2%	2,010	▼	2,650	-23%
BUKA	8%	193	▼	354	-41%
MDKA	9%	2,850	▼	5,375	-42%
SCMA	9%	132	▼	278	-48%
ARTO	31%	1,960	▼	11,100	-77%
INDY	10%	1,705	▼	3,420	-45%
ESSA	20%	480	▼	1,265	-55%
SRTG	4%	1,515	▼	3,480	-55%
ITMG	7%	22,125	▼	45,650	-48%
EMTK	9%	565	▼	2,300	-73%
ADRO	10%	2,010	▼	4,250	-48%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>PER</b>	: PER saat ini dibawah 10 kali
<b>YTD (%)</b>	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>52W Low</b>	: <b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	: <b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>%52W Low</b>	: % <b>Kenaikan harga saat ini</b> dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	: % <b>Penurunan harga saat ini</b> dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Wednesday, June 7, 2023

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CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,300	12.07%	45	ASSA	1,300	67.74%	ASSA	91%	680	▼	2,310	-44%
GGRM	28,400	-0.61%	15	GGRM	28,400	57.78%	GGRM	72%	16,500	▼	32,075	-11%
ISAT	8,500	1.80%	12	ISAT	8,500	37.65%	ISAT	61%	5,275	▼	8,675	-2%
BRIS	1,695	-2.31%	16	BRIS	1,695	31.40%	BRIS	55%	1,095	▼	1,820	-7%
GOTO	119	-4.80%	#N/A	GOTO	119	30.77%	GOTO	47%	81	▼	416	-71%
ACES	645	2.38%	16	ACES	645	30.04%	ACES	65%	392	▼	1,005	-36%
BFIN	1,335	-0.37%	10	BFIN	1,335	26.54%	BFIN	43%	935	▼	1,400	-5%
MAPI	1,800	1.69%	15	MAPI	1,800	24.57%	MAPI	117%	830	▼	1,865	-3%
CTRA	1,165	4.95%	12	CTRA	1,165	23.94%	CTRA	45%	805	▼	1,185	-2%
BSDE	1,125	4.65%	8	BSDE	1,125	22.28%	BSDE	29%	875	▼	1,195	-6%
ERAA	478	-1.65%	8	ERAA	478	21.94%	ERAA	27%	376	▼	580	-18%
ASII	6,800	-0.37%	9	ASII	6,800	19.30%	ASII	31%	5,200	▼	7,400	-8%
HMSP	995	0.00%	18	HMSP	995	18.45%	HMSP	28%	780	▼	1,235	-19%
SMRA	710	4.41%	16	SMRA	710	17.36%	SMRA	43%	498	▼	735	-3%
AVIA	720	-1.37%	32	AVIA	720	14.29%	AVIA	27%	565	▼	960	-25%
JSMR	3,400	1.49%	10	JSMR	3,400	14.09%	JSMR	23%	2,770	▼	4,030	-16%
ICBP	11,300	-2.16%	20	ICBP	11,300	13.00%	ICBP	39%	8,125	▼	11,700	-3%
BBRI	5,450	0.46%	15	BBRI	5,450	10.32%	BBRI	38%	3,960	▼	5,625	-3%
INDF	7,375	1.72%	8	INDF	7,375	9.67%	INDF	22%	6,025	▼	7,475	-1%
TLKM	4,090	0.25%	19	TLKM	4,090	9.07%	TLKM	15%	3,570	▼	4,770	-14%
DOID	330	3.77%	6	DOID	330	8.55%	DOID	25%	264	▼	464	-29%
ELSA	336	0.00%	6	ELSA	336	7.69%	ELSA	20%	280	▼	400	-16%
PWON	490	2.08%	13	PWON	490	7.46%	PWON	18%	414	▼	530	-8%
BMTR	298	0.00%	4	BMTR	298	7.19%	BMTR	14%	262	▼	470	-37%
BBCA	9,150	-0.54%	26	BBCA	9,150	7.02%	BBCA	31%	7,000	▼	9,400	-3%
MYOR	2,650	-0.38%	25	MYOR	2,650	6.00%	MYOR	65%	1,605	▼	2,850	-7%
BMRI	5,050	-0.49%	11	BMRI	5,050	1.76%	BMRI	41%	3,588	▼	5,500	-8%
ANTM	2,010	1.77%	12	ANTM	2,010	1.26%	ANTM	31%	1,535	▼	2,490	-19%
AMRT	2,680	-1.47%	38	AMRT	2,680	1.13%	AMRT	54%	1,740	▼	3,150	-15%
AKRA	1,405	3.31%	10	AKRA	1,405	0.36%	AKRA	57%	895	▼	1,670	-16%
BBNI	9,200	2.22%	9	BBNI	9,200	-0.27%	BBNI	29%	7,150	▼	9,950	-8%
SIDO	750	4.17%	20	SIDO	750	-0.66%	SIDO	19%	630	▼	1,010	-26%
INTP	9,775	-1.26%	17	INTP	9,775	-1.26%	INTP	9%	8,975	▼	11,850	-18%
KLBF	2,040	-0.49%	28	KLBF	2,040	-2.39%	KLBF	30%	1,565	▼	2,360	-14%
BBTN	1,315	3.14%	5	BBTN	1,315	-2.59%	BBTN	14%	1,150	▼	1,639	-20%
LSIP	975	1.04%	8	LSIP	975	-3.94%	LSIP	2%	955	▼	1,405	-31%
TBIG	2,200	2.80%	32	TBIG	2,200	-4.35%	TBIG	22%	1,800	▼	3,260	-33%
BRPT	720	-1.37%	2,402	BRPT	720	-4.64%	BRPT	5%	687	▼	1,061	-32%
UNVR	4,460	-0.89%	36	UNVR	4,460	-5.11%	UNVR	13%	3,960	▼	5,475	-19%
SMDR	360	2.27%	2	SMDR	360	-6.74%	SMDR	5%	344	▼	816	-56%
INCO	6,600	0.00%	19	INCO	6,600	-7.04%	INCO	39%	4,740	▼	7,750	-15%
EXCL	1,970	-0.76%	19	EXCL	1,970	-7.94%	EXCL	16%	1,695	▼	2,780	-29%
RMKE	865	-0.57%	5	RMKE	865	-7.98%	RMKE	59%	545	▼	1,215	-29%
BRMS	145	11.54%	108	BRMS	145	-8.81%	BRMS	27%	114	▼	304	-52%
JPFA	1,175	-0.42%	24	JPFA	1,175	-9.27%	JPFA	16%	1,015	▼	1,635	-28%
TOWR	995	-0.50%	15	TOWR	995	-9.55%	TOWR	14%	870	▼	1,295	-23%
MPMX	1,000	-9.50%	7	MPMX	1,000	-10.71%	MPMX	13%	885	▼	1,360	-26%
MNCN	660	2.33%	4	MNCN	660	-10.81%	MNCN	20%	550	▼	1,100	-40%
MEDC	905	-1.63%	3	MEDC	905	-10.84%	MEDC	68%	540	▼	1,430	-37%
UNTR	23,200	1.53%	4	UNTR	23,200	-11.03%	UNTR	5%	22,200	▼	36,200	-36%
SMGR	5,850	0.43%	15	SMGR	5,850	-11.03%	SMGR	4%	5,625	▼	8,277	-29%
PTBA	3,280	4.13%	3	PTBA	3,280	-11.11%	PTBA	15%	2,840	▼	4,530	-28%
AALI	7,075	0.35%	9	AALI	7,075	-11.84%	AALI	0%	7,050	▼	12,150	-42%
HRUM	1,425	-1.04%	4	HRUM	1,425	-12.04%	HRUM	18%	1,205	▼	2,470	-42%
HEAL	1,350	2.66%	66	HEAL	1,350	-12.90%	HEAL	7%	1,265	▼	1,800	-25%
CPIN	4,900	0.00%	41	CPIN	4,900	-13.27%	CPIN	13%	4,330	▼	6,275	-22%
MIKA	2,760	2.22%	40	MIKA	2,760	-13.48%	MIKA	14%	2,420	▼	3,400	-19%
TKIM	5,800	0.00%	3	TKIM	5,800	-17.73%	TKIM	4%	5,600	▼	8,525	-32%

PGAS	1,435	-0.35%	8
TINS	940	0.00%	14
TAPG	510	0.00%	4
23 INKP	7,000	-0.36%	3
MTEL	640	-1.54%	29
TPIA	2,050	0.49%	#N/A
BUKA	208	1.96%	#N/A
PTPP	565	8.65%	13
MDKA	3,100	2.31%	#N/A
PNLF	268	3.08%	5
ENRG	220	1.85%	5
SCMA	144	3.60%	14
ARTO	2,570	2.80%	2,459
34 INDY	1,880	5.62%	2
ESSA	575	8.49%	5
SRTG	1,580	1.94%	#N/A
ITMG	23,675	4.07%	2
37 EMTK	615	0.82%	36
ADRO	2,220	5.71%	2
WIKA	460	16.75%	#N/A
WSKT	202	0.00%	#N/A
29 ADMR	820	0.61%	7

PGAS	1,435	-18.47%
TINS	940	-19.66%
TAPG	510	-19.69%
INKP	7,000	-19.77%
MTEL	640	-20.00%
TPIA	2,050	-20.23%
BUKA	208	-20.61%
PTPP	565	-20.98%
MDKA	3,100	-24.76%
PNLF	268	-25.14%
ENRG	220	-25.17%
SCMA	144	-30.10%
ARTO	2,570	-30.91%
INDY	1,880	-31.14%
ESSA	575	-37.16%
SRTG	1,580	-37.55%
ITMG	23,675	-39.33%
EMTK	615	-40.29%
ADRO	2,220	-42.34%
WIKA	460	-42.50%
WSKT	202	-43.89%
ADMR	820	-51.62%

PGAS	1,435	8%	1,325	▼	1,995	-28%
TINS	940	8%	870	▼	2,010	-53%
TAPG	510	1%	505	▼	770	-34%
INKP	7,000	3%	6,775	▼	10,400	-33%
MTEL	640	0%	640	▼	805	-20%
TPIA	2,050	2%	2,010	▼	2,650	-23%
BUKA	208	8%	193	▼	354	-41%
PTPP	565	13%	498	▼	1,075	-47%
MDKA	3,100	9%	2,850	▼	5,375	-42%
PNLF	268	6%	254	▼	775	-65%
ENRG	220	14%	193	▼	404	-46%
SCMA	144	9%	132	▼	278	-48%
ARTO	2,570	31%	1,960	▼	11,100	-77%
INDY	1,880	10%	1,705	▼	3,420	-45%
ESSA	575	20%	480	▼	1,265	-55%
SRTG	1,580	4%	1,515	▼	3,480	-55%
ITMG	23,675	7%	22,125	▼	45,650	-48%
EMTK	615	9%	565	▼	2,300	-73%
ADRO	2,220	10%	2,010	▼	4,250	-48%
WIKA	460	28%	358	▼	1,135	-59%
WSKT	202	4%	195	▼	595	-66%
ADMR	820	11%	740	▼	2,500	-67%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## RUPS

WGSH	(T)
TOOL	(T)
TBMS	(T)
SSIA	(T)
SOTS	(T, LB)
PDPP	(T)
PADA	(T, LB)
MOLI	(T)
LPLI	(T)
LCKM	(T)
JKON	(T, LB)
IPOL	(T)
HELI	(T)
HATM	(T, LB)
DEWI	(T)
BBMD	(T)
ANJT	(T)
AHAP	(T)

## DIVIDEND

### CUM DATE

TOTO	Rp. 10
SBMA	Rp. 1.5
OILS	Rp. 3.1
NRCA	Rp. 42
MLIA	Rp. 26
LPIN	Rp. 15

### EX DATE

VICI	Rp. 5.5
SPTO	Rp. 25
SILO	Rp. 19.67
SDPC	Rp. 2
PBSA	Rp. 40
OMED	Rp. 3.17
MREI	Rp. 15
ELPI	Rp. 4.18

## IPO

### OFFERING

KLAS	Rp. 146
MAXI	Rp. 100

### BOOK BUILDING

RELF	Rp. 90 - Rp. 100
VKTR	Rp. 100 - Rp. 130
AMMN	Rp 1.650 - Rp 1.775

### TENDER OFFER

BEEF	Rp. 61 (Asian Agri International PTE. LTD.)
LPGI	Rp. 6,538 (PT Hanwha Life Insurance Indonesia)

**AO DISCLAIMER ON  
SCHEDULES MAY CHANGE**

# ECONOMIC CALENDAR



			Actual	Previous	Consensus	Forecast
Monday June 05 2023						
7:30 AM	ID	S&P Global Manufacturing PMI MAY	50.3	52.7		52.3
8:45 AM	CN	Caixin Services PMI MAY	57.1	56.4		55
8:45 AM	CN	Caixin Composite PMI MAY	55.6	53.6		53.3
11:00 AM	ID	Inflation Rate YoY MAY	4%	4.33%	4.22%	4.20%
11:00 AM	ID	Inflation Rate MoM MAY	0.09%	0.33%	0.30%	0.20%
11:00 AM	ID	Core Inflation Rate YoY MAY	2.66%	2.83%	2.80%	2.70%
12:00 PM	ID	Tourist Arrivals YoY APR	276.31%	470.37%		390.00%
8:45 PM	US	S&P Global Services PMI Final MAY	54.9	53.6	55.1	55.1
8:45 PM	US	S&P Global Composite PMI Final MAY	54.3	53.4	54.5	54.5
9:00 PM	US	ISM Services PMI MAY	50.3	51.9	52.2	52.4
9:00 PM	US	ISM Services Employment MAY	49.2	50.8		50.8
9:00 PM	US	Factory Orders MoM APR	0.40%	0.6% @	0.80%	0.50%
9:00 PM	US	Factory Orders ex Transportation APR	-0.20%	-1% @		-0.90%
9:00 PM	US	ISM Services Business Activity MAY	51.5	52	52.5	52.1
9:00 PM	US	ISM Services Prices MAY	56.2	59.6		59.7
9:00 PM	US	ISM Services New Orders MAY	52.9	56.1		56.2
10:30 PM	US	3-Month Bill Auction	5.22%	5.30%		
10:30 PM	US	6-Month Bill Auction	5.25%	5.29%		
Tuesday June 06 2023						
7:55 PM	US	Redbook YoY JUN/03		1.20%		
9:00 PM	US	IBD/TIPP Economic Optimism JUN		41.6	45.2	40
	US	LMI Logistics Managers Index Current MAY		50.9		
Wednesday June 07 2023						
3:30 AM	US	API Crude Oil Stock Change JUN/02		5.202M		
10:00 AM	CN	Balance of Trade MAY		\$90.21B	\$92B	\$91.0B
10:00 AM	CN	Exports YoY MAY		8.50%	-0.40%	1%
10:00 AM	CN	Imports YoY MAY		-7.90%	-8%	-5%
10:00 AM	ID	Foreign Exchange Reserves MAY		\$144.2B		\$144.0B
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/02		6.91%		
6:00 PM	US	MBA Mortgage Applications JUN/02		-3.70%		
6:00 PM	US	MBA Mortgage Refinance Index JUN/02		412.5		
6:00 PM	US	MBA Mortgage Market Index JUN/02		197.4		
6:00 PM	US	MBA Purchase Index JUN/02		154.4		
7:30 PM	US	Balance of Trade APR		-\$64.2B	-\$75.2B	-\$78.2B
7:30 PM	US	Exports APR		\$256.2B		\$247.0B
7:30 PM	US	Imports APR		\$320.4B		\$325.2B
9:30 PM	US	EIA Crude Oil Stocks Change JUN/02		4.488M	1.5M	
9:30 PM	US	EIA Gasoline Stocks Change JUN/02		-0.207M	1.5M	
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUN/02		1.628M		
9:30 PM	US	EIA Distillate Fuel Production Change JUN/02		0.165M		
9:30 PM	US	EIA Heating Oil Stocks Change JUN/02		-1.289M		
9:30 PM	US	EIA Refinery Crude Runs Change JUN/02		0.096M		
9:30 PM	US	EIA Distillate Stocks Change JUN/02		0.985M	2.2M	
9:30 PM	US	EIA Gasoline Production Change JUN/02		-0.344M		
9:30 PM	US	EIA Crude Oil Imports Change JUN/02		1.001M		
10:30 PM	US	17-Week Bill Auction		5.33%		
	CN	Foreign Exchange Reserves MAY		\$3.205T	\$3.181T	\$3.2T
	US	Used Car Prices MoM MAY		-3%		
	US	Used Car Prices YoY MAY		-4.40%		
Thursday June 08 2023						
2:00 AM	US	Consumer Credit Change APR		\$26.51B	\$22B	\$21.0B
7:30 PM	US	Initial Jobless Claims JUN/03		232K	235K	235.0K
7:30 PM	US	Jobless Claims 4-week Average JUN/03		229.5K		230.0K
7:30 PM	US	Continuing Jobless Claims MAY/27		1795K	1800K	1796.0K
9:00 PM	US	Wholesale Inventories MoM APR		-0.30%	-0.20%	-0.20%
9:30 PM	US	EIA Natural Gas Stocks Change JUN/02		110Bcf		
10:30 PM	US	8-Week Bill Auction		5.22%		
10:30 PM	US	4-Week Bill Auction		5.13%		
11:00 PM	US	15-Year Mortgage Rate JUN/07		6.18%		

11:00 PM	US	<u>30-Year Mortgage Rate JUN/07</u>		6.79%		
Friday June 09 2023			Actual	Previous	Consensus	Forecast
Friday June 09 2023			Actual	Previous	Consensus	Forecast
8:30 AM	CN	<u>Inflation Rate YoY MAY</u>		0.10%		0.20%
8:30 AM	CN	<u>Inflation Rate MoM MAY</u>		-0.10%		0%
8:30 AM	CN	<u>PPI YoY MAY</u>		-3.60%		-2.80%
11:00 PM	US	WASDE Report				
Saturday June 10 2023			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>Baker Hughes Total Rig Count JUN/09</u>				
12:00 AM	US	<u>Baker Hughes Oil Rig Count JUN/09</u>				
Monday June 12 2023			Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>Consumer Confidence MAY</u>		126.1		
10:00 PM	US	<u>Consumer Inflation Expectations MAY</u>		4.40%		4.20%
10:30 PM	US	<u>3-Month Bill Auction</u>				
10:30 PM	US	<u>6-Month Bill Auction</u>				
	CN	<u>Vehicle Sales YoY MAY</u>		82.70%		60.00%
	CN	<u>New Yuan Loans MAY</u>		CNY718.8B		CNY980.0B
	CN	<u>Outstanding Loan Growth YoY MAY</u>		11.80%		11.90%
	CN	<u>Total Social Financing MAY</u>		CNY1220B		CNY1600.0B
	CN	<u>M2 Money Supply YoY MAY</u>		12.40%		12.40%



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